

Pre-Session: GIFT Nifty flat; Mixed trend in Asia; TCS Q1 results in focus!!

- Indian benchmark indices, Sensex and Nifty, are expected to open on a positive note today, tracking firm cues from GIFT Nifty, which was trading around 25,569 earlier this morning. Today's market sentiment is likely to be shaped by a confluence of key factors, including US President Donald Trump's proposed tariff plans, the release of the latest FOMC meeting minutes, Q1 earnings from TCS, institutional investment flows, primary market developments, and mixed global trends. In the previous session (July 9), domestic markets ended in the red after a largely rangebound trade, with late-session selling pressure dragging the Nifty below the 25,500 mark. Caution prevailed among investors ahead of Trump's expected announcement on trade deals with seven additional countries.
- The 30-share benchmark index ended at 83536.08 down by -176.43 points or by -0.21 % and then NSE Nifty was at 25476.1 down by -46.4 points or by -0.18 %.
- On the global front, Asia-Pacific markets were mixed on Thursday as investors weighed renewed trade tensions and signals from the US Federal Reserve. In regional markets, at the last count, Nikkei was down 0.39 per cent, while the Topix fell 0.48 per cent. South Korea's Kospi rose 0.91 per cent, and ASX 200 was up 0.65 per cent. On Wall Street, major indices ended higher on Wednesday. The Nasdaq Composite climbed 0.94 per cent to close at a record 20,611.34. The S&P 500 rose 0.61 per cent to 6,263.26, and the Dow Jones added 0.49 per cent, to finish at 44,458.30. Back home, Top traded Volumes on NSE Nifty – Tata Steel Ltd. 29839077.00, Jio Financial Services Ltd. 24522736.00, Eternal Ltd. 18477582.00, Bharat Electronics Ltd. 14956297.00, Wipro Ltd. 11564433.00,
- On NSE, total number of shares traded was 423.47 Crore and total turnover stood at Rs. 95305.69 Crore. On NSE Future and Options, total number of contracts traded in index futures was 76825 with a total turnover of Rs. 14896.64 Crore. Along with this total number of contracts traded in stock futures were 1021825 with a total turnover of Rs. 70846.12 Crore. Total numbers of contracts for index options were 88145125 with a total turnover of Rs. 16933627.14 Crore. and total numbers of contracts for stock options were 4764346 with a total turnover of Rs. 345678.09 Crore.
- The FIIs on 09/07/2025 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 12845.27 Crore and gross debt purchased stood at Rs. 1456.34 Crore, while the gross equity sold stood at Rs. 12561.04 Crore and gross debt sold stood at Rs. 271.59 Crore. Therefore, the net investment of equity and debt reported were Rs. 284.23 Crore and Rs. 1184.75

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